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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shanghai Dazhong Public Utilities (Group) Co., Ltd. (the " Company ")
Date Submitted	2 March 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01635</u> Descr	iption :	H Sh	ares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	533,643,000	RMB1.00	RMB533,643,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	533,643,000	RMB1.00	RMB533,643,000	
		A Shares		
(2) Stock code : <u>600635</u> Descr	iption :	A Sh	ares	
(2) Stock code : <u>600635</u> Descr	iption : No. of ordinary shares	A Sh Par value (State currency)	ares Authorised share capital (State currency)	
(2) Stock code : <u>600635</u> Descr Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	

2. Preference Shares

Stock code :	N/A	Descripti	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	month_			
Increase/(decre	ase)	_		-	
Balance at close	e of the month	· _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mor	th _			

Total authorised share capital at the end of the month (*State currency*):

RMB2,952,434,675

II. Movements in Issued Share Capital

		No of preference	No. of other
H Shares	A Shares	shares	classes of shares
533,643,000	2,418,791,675	N/A	N/A
Nil	Nil	N/A	N/A
533,643,000	2,418,791,675	N/A	N/A
	533,643,000 <u>Nil</u> 533,643,000	Nil Nil	Nil Nil N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opf	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri				No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date — (dd/mm/yyyy) and class of shares					-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				i		
shares (Note 1)						
2. N/A						
(/ /) shares (Note 1)						
<u>3. N/A</u>						
(Note 1)		Tota	al A. (Ordina		N/A	
				ce shares)	<u> </u>	
Total funda raiaad d	uring the me	ath from overe		ther class)	IN/A	
Total funds raised de of options (State cur		nin nom exerc		N/A		

Warrants to Issue Shares of the	Issuer which	are to be l	Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedil month	of Exercised ng during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,	/				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
				·		
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
4. N/A		•				
(/ /)						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	(/ /)				
	,	,		_		
		Т		ary shares)	N/A	-
				ice shares))ther class)	N/A N/A	-
			(C	(110 Class)	$1 \mathbf{V} \mathbf{A}$	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A						
2. N/A	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
· · · · /						
	(/ /)					
<u>4. N/A</u>	_					
·						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	arv shares)	N/A	
				ce shares)	N/A	-
				ther class)		-
			U)		11/11	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)		·
2. N/A		
]	
	-	
3. N/A		
]	
	-	
		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1.1/1	

	Type of Issue	in Issued Sha							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
1.	Rights issue	At price :	State currency ——	issuable <i>(Note 1)</i> Issue and allotment — date : (dd/mm/yyyy)	(/	/)		
			ourronoy	EGM approval date:	(/	/)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			-	EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State currency ——	lssue and allotment — date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(ddninkyyyy)					N/A	<u>N/A</u>
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
					(/ /)	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

No. of new So. of new Shares of siscuer which during the may be month issued pursuant thereto as at close of the month Type of Issue Class of shares									
9. Capital reorganisation 9. Capital reorganisation 10. Other (Please specify) At price : State (Please specify)		Type of Issue						shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Class of shares Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /									
Image: N/A N/A N/A 10. Other Class of shares	9.			(/	/)		
<pre>issuable (Note 1) 10. Other (Please specify) At price : State currency EGM approval date: (/ /) (dd/mm/yyyy)</pre>				(/	/)	N/A	N/A
<pre>issuable (Note 1) 10. Other (Please specify) At price : State currency EGM approval date: (/ /) (dd/mm/yyyy)</pre>									
(Please specify) At price : State currency date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) N/A N/A									
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>	10.	Other (Please specify) At price :		(/	/)		
Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>			 Low approval date.	(/	/)		
shares) <u>N/A</u> (Preference shares) <u>N/A</u>								N/A	N/A
				ere	nc	s es	hare: hare:	s) <u>N/A</u> s) <u>N/A</u>	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

As the Company w	as incorporated in the PRC, the concept of "authorised share capital" is not applicable.
The information co	ontained in section I refers to the "issued share capital" of the Company.
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Submitted by:	Wong Yat Tung
Title:	Loint Company Socratary
	Joint Company Secretary Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.